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World Production and Trade

United States
Department of
Agriculture

Foreign
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Service

Washington, D.C. 20250

Weekly
Roundup

Supplement 5-86

September 18, 1986

The Foreign Agricultural Service of the U.S. Department of Agriculture today reported the following developments in world agriculture and trade.

U.S. AGRICULTURAL TRADE

Cumulative U.S. agricultural exports during October-July 1986 totaled \$22.5 billion, down \$4.8 billion (18 percent) from the same period a year earlier. Export volume during the first 10 months of fiscal 1986 totaled 92.8 million tons, down approximately 16 percent from the 110.3 million tons exported during the first 10 months of fiscal 1985.

Agricultural exports during July 1986 totaled \$1.7 billion, down \$100 million (6 percent) from July 1985, but up 1 percent from the \$1.68 billion exported during the previous month. Export volume for July 1986 totaled 7.4 million tons, up about 4 percent from the 7.1 million tons exported during July 1985, and 600,000 tons above the previous month.

The sharpest year-to-year market declines continue to be concentrated in corn, grain sorghum, barley, cotton, soybean oil and sunflowerseed exports. Though cumulative exports-to-date of wheat and rice remain below last year's level, sharp gains have been posted in recent months due to implementation of the new marketing loan rates which lowered the effective market prices for these two commodities considerably. Value gains in exports of wheat flour, soybeans, soybean meal, beef and veal, poultry products, corn gluten feed and some individual product groups within the horticultural products complex have partially offset the declines mentioned above.

U.S. agricultural imports for October-July 1986 totaled \$17.7 billion, up 7 percent from the October-July 1985 total for the same period. Imports for July 1986 totaled \$1.8 billion, 23 percent above July 1985. The overall net surplus of agricultural trade during October-July 1986 amounted to \$4.8 billion, down 56 percent from a net surplus of \$10.7 billion during the same period a year earlier.

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U.S. Agricultural Trade
(Billion Dollars)

	-----FISCAL YEAR-----			-----OCT-JUL-----		
	1985 Actual	1986 Forecast	Percent Change	1985 Actual	1986 Actual	Percent Change
Exports	31.2	26.5	-15	27.3	22.5	-18
Imports	19.8	20.5	+4	16.6	17.7	+7
Trade <u>1/</u> Balance	11.4	5.0	-56	10.7	4.8	-55

1/ Totals and/or percent changes may differ due to rounding.

U.S. AGRICULTURAL EXPORTS TO ALL DESTINATIONS
OCTOBER 1984 - JULY 1986

COMMODITIES	UNIT	CUMULATIVE TO DATE				CURRENT MONTH (JULY)							
		QUANTITY	VALUE	%		QUANTITY	VALUE	%					
		10/84-07/85	10/85-07/86	DIF	10/84-07/85	10/85-07/86	DIF	1985	1986	DIF			
GRAINS AND FEEDS													
WHEAT & WHEAT FLOUR..	MT	24863,372	20639,740	-17	3,820,064	2,798,559	-27	1755,268	2938,150	+64	259,316	338,934	+31
WHEAT.....	MT	24193,320	19720,310	-18	3,666,842	2,630,411	-28	1738,431	2842,846	+64	247,152	323,245	+31
WHEAT FLOUR.....	MT	670,052	919,430	+37	153,222	168,148	+10	56,837	95,304	+68	12,164	15,689	+29
RICE.....	MT	1564,361	1536,223	-2	547,109	481,928	-12	162,981	327,846	+101	57,337	70,181	+55
COARSE GRAINS.....	MT	49327,676	31566,155	-36	6,160,322	3,376,843	-45	2977,608	1608,581	-46	355,043	159,817	-22
CORN.....	MT	41940,237	27822,125	-34	5,283,397	3,011,471	-43	2425,703	1131,749	-53	292,678	117,516	-66
GRAIN SORGHUM.....	MT	6315,960	3512,812	-44	742,781	341,725	-54	470,244	449,634	-4	54,562	40,139	-26
BARLEY.....	MT	1056,122	210,052	-80	132,692	20,846	-84	81,238	25,357	-69	7,723	1,949	-75
OATS.....	MT	5,521	18,018	+204	830	2,483	+199	342	1,183	+246	51	146	+188
RYE.....	MT	5,436	3,148	-42	622	314	-49	81	658	+717	29	67	+133
FEEDS & FODDERS 1/.....	MT	5283,665	6635,130	+26	797,657	1,010,070	+27	404,599	676,753	+67	62,555	110,464	+77
PULSES.....	MT	365,083	391,456	+7	170,711	178,749	+5	29,232	29,773	+2	14,238	12,258	-14
BEANS, DRIED.....	MT	235,504	275,724	+17	118,390	127,047	+7	20,824	24,078	+16	10,568	10,058	-5
PEAS, DRIED.....	MT	99,919	87,053	-13	32,351	29,273	-10	6,319	5,323	-16	2,227	1,825	-18
LENTILS, ETC., DRI.....	MT	29,260	28,679	-2	19,970	22,429	+12	2,089	372	-82	1,443	375	-74
OTHER.....	XXX				332,709	282,149	-15				35,026	27,806	-21
TOTAL.....	XXX				11,828,572	8,128,299	-31				783,513	715,460	-8
OILSEEDS & PRODUCTS													
TOTAL OILSEEDS.....	MT	16402,191	19373,314	+18	4,051,891	4,192,728	+3	634,418	777,027	+22	156,119	171,305	+10
SOYBEANS.....	MT	15046,534	18713,575	+24	3,534,244	3,887,760	+10	522,694	722,940	+38	117,655	148,622	+26
SUNFLOWER SEED.....	MT	971,572	310,593	-68	292,795	82,273	-72	81,931	33,799	-59	22,481	8,541	-62
PEANUTS.....	MT	266,463	303,042	+14	194,388	206,895	+6	23,810	17,278	-27	14,330	12,954	-10
OTHER OILSEEDS.....	MT	117,622	46,104	-61	30,464	15,800	-48	5,983	3,010	-50	1,653	1,188	-28
SOYBEAN MEAL.....	MT	3756,381	4852,946	+29	707,676	977,876	+38	307,307	366,705	+19	50,410	75,291	+49
OTHER MEAL.....	MT	133,510	94,418	-29	17,617	13,440	-24	11,231	6,876	-39	1,294	916	-29
TOTAL VEG. OILS.....	MT	1137,725	966,955	-15	860,845	567,200	-34	102,354	61,496	-40	82,396	37,569	-54
SOYBEAN OIL.....	MT	674,495	384,157	-43	498,285	211,878	-57	79,099	20,243	-74	61,777	10,917	-82
SUNFLOWER OIL.....	MT	118,823	178,612	+50	81,583	97,913	+20	2,639	5,552	+110	2,364	3,068	+31
COTTONSEED OIL.....	MT	173,809	170,502	-2	122,636	93,121	-24	7,935	11,379	+43	5,927	5,965	+1
OTHER VEG. OILS.....	MT	170,598	233,684	+37	158,341	164,288	+4	12,681	24,322	+92	12,328	17,589	+43
OTHER.....	XXX				87,701	85,879	-2				8,545	8,897	+4
TOTAL.....	XXX				5,725,729	5,837,124	+2				298,762	293,980	-2
SEEDS.....													
.....	MT	201,888	178,225	-12	303,792	317,585	+5	11,790	9,797	-17	21,315	23,237	+9
COTTON & LINTERS													
RAW COTTON 2/.....	STB	5456,698	1553,041	-72	1,816,138	523,475	-71	267,942	22,630	-92	85,866	7,717	-91
LINTERS 2/.....	STB	166,891	139,683	-16	20,181	12,461	-38	11,790	5,457	-20	1,010	886	-12
SILK.....	STB	1,606	307	-81	472	118	-75	142		-100	30		-100
TOTAL.....	STB	5625,195	1693,031	-70	1,836,791	536,054	-71	279,874	32,087	-89	86,906	8,603	-90

U.S. AGRICULTURAL EXPORTS TO ALL DESTINATIONS
OCTOBER 1984 - JULY 1986

COMMODITIES	UNIT	CUMULATIVE TO DATE				CURRENT MONTH (JULY)			
		QUANTITY	VALUE	%	%	QUANTITY	VALUE	%	%
		: 10/84-07/85	: 10/85-07/86	: 10/84-07/85	: 10/85-07/86	: 1985	: 1986	: 1985	: 1986
		MT	MT	DIF	DIF			DIF	DIF
TOBACCO UNMFC.									
BURLEY	MT	41,484	42,485	+2	273,217	1,641	1,453	-11	11,835
FLUE-CURED	MT	134,365	114,317	-15	738,008	3,515	3,411	-3	23,680
FIRE-SUN CURED	MT	5,808	7,187	+24	32,976	851	205	-76	4,003
MARYLAND	MT	2,260	2,373	+5	14,726	382	242	-37	2,225
CIGAR	MT	1,123	1,145	+2	28,248	114	68	-40	1,947
OTHER LEAF	MT	3,557	5,709	+60	39,469	378	203	-46	2,683
STEMS	MT	30,879	29,690	-4	67,440	2,602	1,884	-28	8,189
TOTAL	MT	219,477	202,906	-8	1,194,084	9,485	7,465	-21	54,563
POULTRY PRODUCTS									
MEAT	MT	160,361	185,597	+16	187,323	15,971	19,644	+23	16,156
BROILER	MT	10,427	9,902	-5	11,254	1,344	1,102	-18	1,195
TURKEY	MT	7,620	6,201	-19	6,927	932	628	-33	960
OTHER POULTRY MEAT	MT	23,851	21,239	-11	30,134	2,242	2,214	-1	2,842
EGGS	DOZ	8,974	19,575	+118	29,813	1,328	2,079	+57	2,289
EGG PRODUCTS	MT				106,549				10,636
OTHER	XXX								8,107
TOTAL	XXX				372,000				34,078
DAIRY PRODUCTS									
NON-FAT DRY MILK	MT	232,976	259,316	+11	156,802	29,286	33,249	+14	16,301
CHEESE	MT	11,424	9,762	-15	20,105	1,454	1,333	-8	2,976
BUTTER	MT	36,231	24,792	-32	37,847	3,194	2,596	-19	4,079
OTHER	XXX				133,733				11,994
TOTAL	XXX				348,487				35,350
LIVESTOCK & PRODS.									
MEAT	MT	322,159	327,636	+2	759,191	35,041	30,618	-13	66,830
BEEF	MT	89,229	96,519	+8	422,963	7,899	9,953	+26	32,709
PORK	MT	37,648	25,474	-32	71,890	2,973	1,500	-50	5,661
VARIETY	MT	195,282	205,643	+5	264,338	24,169	19,165	-21	28,460
TALLOW	MT	946,107	1079,025	+14	373,975	104,067	109,682	+5	45,468
LARD	MT	39,122	42,600	+9	21,391	4,333	3,544	-18	2,135
LIVE CATTLE	NO	99,809	85,100	-15	92,656	5,619	8,420	+50	6,116
CATTLE HIDES	XXX				958,719				76,432
FURSKINS	NO	13399,099	12268,182	-8	190,876	399,816	642,198	+61	6,363
OTHER	XXX				520,182				31,933
TOTAL	XXX				2,916,990				235,277

U.S. AGRICULTURAL EXPORTS TO ALL DESTINATIONS
OCTOBER 1984 - JULY 1986

COMMODITIES	UNIT	CUMULATIVE TO DATE				CURRENT MONTH (JULY)			
		QUANTITY	VALUE	%		QUANTITY	VALUE	%	
		: 10/84-07/85 : 10/85-07/86 : DIF	: 10/84-07/85 : 10/85-07/86 : DIF	: %	: DIF	: 1985 : 1986 : DIF	: 1985 : 1986 : DIF	: %	: DIF
HORTICULTURAL PROD.									
TREE NUTS.....	MT	172,576	401,734	+9	415,653	11,214	27,049	-5	26,427
FRUIT.....			973,900		989,277		93,400		114,250
FRESH, CITRUS.....	MT	683,196	368,188	+6	395,590	44,903	27,119	+47	38,476
FRESH, NON-CITRUS..	MT	371,895	253,333	-5	268,961	48,108	34,211	+7	44,142
CANNED.....	MT	50,832	52,690	+3	52,314	3,986	4,181	+4	4,694
DRIED.....	MT	92,861	131,692	+16	148,901	7,608	10,548	+44	15,444
JUICES.....	GAL	104,322	167,997	-25	123,511	11,280	17,341	-40	11,494
VEGETABLES, FRESH..	MT	529,999	211,074	-11	201,606	40,226	16,653	+3	17,554
VEG., PREP., PRES...	MT	247,073	226,565	+16	241,342	22,839	20,811	+29	24,855
OTHER.....	XXX		358,944		383,465		38,126		38,920
TOTAL.....	XXX		2,172,216		2,235,344		196,040		222,005
SUGAR & TROP. PRODS.									
SUGAR & SWEETENERS..	XXX		113,652		107,532		10,535		11,573
COFFEE.....	MT	11,200	80,894	-9	72,381	1,246	8,029	-42	5,281
FLAVORING SYRUPS....	XXX		143,559		157,672		12,985		22,351
OTHER.....	XXX		311,576		295,559		26,007		23,535
TOTAL.....	XXX		649,681		633,144		57,557		62,739
GRAND TOTAL.....	XXX		27,316,202		22,519,110		1803,360		1703,342

NOTE: VALUE UNITS ARE IN THOUSANDS OF DOLLARS. GALLON UNITS ARE IN THOUSANDS OF UNITS. DOZEN UNITS ARE IN THOUSANDS OF UNITS.
 XXX INDICATES QUANTITY TOTALS ARE NOT MEANINGFUL WHERE UNITS OF MEASURE DIFFER.
 --- INDICATES CHANGE LESS THAN 1 PERCENT. *** INDICATES CHANGE GREATER THAN 999 PERCENT.

1/ INCLUDES BY-PRODUCTS.
 2/ STATISTICAL BALE = 480 LBS.

SOURCE: U.S. CENSUS DATA (UNADJUSTED).

TRADE AND ECONOMIC INFORMATION DIVISION
 TRADE AND MARKETING BRANCH, IAS, FAS, USDA

U.S. AGRICULTURAL IMPORTS FROM ALL SOURCES
OCTOBER 1984 - JULY 1986

COMMODITIES	UNIT	CUMULATIVE TO DATE				CURRENT MONTH (JULY)							
		QUANTITY		VALUE		QUANTITY		VALUE					
		%	%	%	%	%	%	%	%				
		10/84-07/85	10/85-07/86	DIF	10/84-07/85	10/85-07/86	DIF	1985	1986	DIF	1985	1986	DIF
GRAINS AND FEEDS													
WHEAT & PRODUCTS.....	MT	355,720	421,205	+18	280,255	330,414	+18	68,700	38,198	-44	30,178	36,241	+20
BARLEY & MALT.....	MT	148,156	180,115	+22	26,469	25,953	-2	8,900	3,494	-61	1,647	875	-47
OTH COARSE GRAINS 1/.....	MT	549,774	695,450	+26	70,402	66,039	-6	31,580	107,950	+242	4,284	9,808	+129
PULSES.....	MT	31,635	30,715	-3	16,626	16,213	-2	2,681	2,590	-3	1,645	1,421	-14
OTHER.....	XXX				284,721	336,475	+18				31,284	38,734	+24
TOTAL.....	XXX				678,473	775,099	+14				69,038	87,079	+26
OILSEEDS & PRODUCTS													
OILSEEDS.....	MT	183,127	137,326	-25	73,254	47,059	-36	10,827	26,669	+146	4,617	6,252	+35
COCONUT OIL.....	MT	320,162	467,653	+46	253,509	189,351	-25	47,088	64,594	+37	29,823	20,026	-33
PALM OIL.....	MT	155,804	239,772	+54	91,915	95,586	+4	16,236	22,149	+36	9,543	7,114	-25
OTHER VEG. OILS.....	MT	190,188	263,180	+38	185,054	172,288	-7	16,741	37,133	+122	16,009	18,912	+18
OTHER.....	MT	162,812	146,978	-10	49,649	45,083	-9	14,420	16,039	+11	3,199	5,362	+68
TOTAL.....	MT	1012,092	1254,909	+24	653,384	549,366	-16	105,311	166,584	+58	63,190	57,666	-9
SEEDS.....													
.....	MT	32,297	45,682	+41	67,635	87,398	+29	1,245	1,249	---	5,102	4,965	-3
COTTON, LINTERS, SILK.....													
.....	MT	27,982	37,400	+34	21,028	18,144	-14	2,632	2,956	+12	2,009	895	-55
TOBACCO UNMFG.													
CIGARETTE LEAF.....	MT	118,223	136,724	+16	391,079	446,956	+14	12,368	12,782	+3	42,636	45,206	+6
CIGAR LEAF.....	MT	5,489	3,311	-40	22,431	16,195	-28	117	238	+104	948	1,585	+67
SCRAP & STEMS.....	MT	30,569	29,398	-4	36,464	32,455	-11	3,588	5,527	+54	4,084	4,206	+3
TOTAL.....	MT	154,282	169,433	+10	449,974	495,606	+10	16,073	18,547	+15	47,668	50,997	+7
POULTRY PRODUCTS													
FEATHERS & DOWN.....	MT	6,701	7,095	+6	56,268	50,348	-11	611	1,341	+120	4,547	6,822	+50
POULTRY MEAT.....	MT	1,998	2,560	+28	6,777	9,892	+46	146	286	+96	511	1,123	+120
EGGS & PRODUCTS.....	XXX				9,978	13,302	+33				1,077	1,539	+43
OTHER.....	XXX				5,052	6,776	+34				671	889	+33
TOTAL.....	XXX				78,075	80,319	+3				6,806	10,372	+52

U.S. AGRICULTURAL IMPORTS FROM ALL SOURCES
OCTOBER 1984 - JULY 1986

COMMODITIES	UNIT	CUMULATIVE TO DATE				CURRENT MONTH (JULY)			
		QUANTITY	VALUE	%	DIF	QUANTITY	VALUE	%	DIF
		10/84-07/85	10/85-07/86	10/84-07/85	10/85-07/86	1985	1986	1985	1986
DAIRY PRODUCTS									
CHEESE, QUOTA	MT	86,718	232,549	+4	244,369	7,868	8,772	+11	20,620
CHEESE, NON-QUOTA	MT	24,141	67,245	-9	75,485	2,264	2,399	+6	6,411
CASEIN	MT	88,959	176,693	-5	163,183	11,445	9,771	-15	22,467
OTHER	XXX		16,983		18,601		843		1,304
TOTAL	XXX		493,470		501,639				50,341
LIVESTOCK & PRODS.									
WOOL	MT	30,270	111,885	+19	131,145	3,311	3,553	+7	10,731
MEAT	MT	915,154	1,829,174	+1	1,832,733	104,429	118,130	+13	198,917
BEEF AND VEAL	MT	536,766	1,053,060	+4	1,017,861	67,284	76,042	+13	124,691
PORK	MT	350,328	715,473	-5	732,602	34,164	38,209	+12	67,795
OTHER (EDIBLE)	MT	28,060	60,641	+23	82,270	2,981	3,879	+30	6,431
LIVE CATTLE	NO	513,353	219,467	+116	350,551	35,840	81,510	+127	14,033
OTHER LIVESTOCK	NO	1402,061	285,977	-60	187,122	121,323	102,421	-16	23,909
HIDES & SKINS	XXX		61,671		55,723				7,702
FURSKINS	XXX		147,927		116,238				4,953
OTHER	XXX		133,922		142,211				14,244
TOTAL	XXX		2,790,024		2,815,722				274,529
HORTICULTURAL PROD.									
FRUIT	MT	3273,187	2,239,883	+5	2,044,374	327,464	330,981	+1	211,456
FRESH	MT	434,322	1,005,601	+5	1,064,541	41,928	44,650	+6	111,162
PREP. & PRES.	MT	3046,260	359,174	-13	375,957	255,433	289,452	+13	31,918
JUICES	LIT	1370,757	875,108	-2	603,876	52,823	58,927	+12	68,376
VEGETABLES, FR/FZ	MT	425,834	606,347	+10	753,478	42,716	44,517	+4	23,524
VEG. PREP., PRES.	MT	438,923	365,328	-13	376,669	38,196	32,528	-15	34,888
TREE NUTS	XXX	828,894	265,270	+6	296,247	107,931	127,221	+18	30,007
WINE	LIT		799,390		886,310				73,860
OTHER ALCOHOLIC BEV.	LIT		532,650		636,231				69,117
NURSERY PRODUCTS	XXX		260,787		286,562				15,678
OTHER	XXX		287,738		321,932				27,217
TOTAL	XXX		5,357,392		5,601,803				485,747

U.S. AGRICULTURAL IMPORTS FROM ALL SOURCES
OCTOBER 1984 - JULY 1986

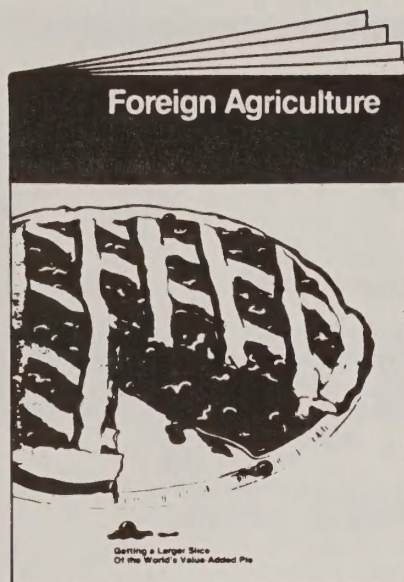
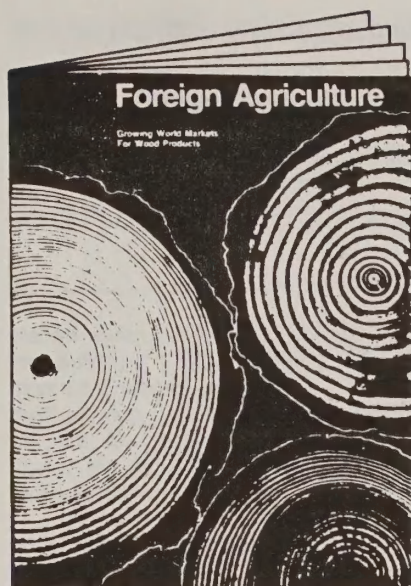
COMMODITIES	UNIT	CUMULATIVE TO DATE				CURRENT MONTH (JULY)			
		QUANTITY	VALUE	QUANTITY	VALUE	QUANTITY	VALUE	QUANTITY	VALUE
		:10/84-07/85:	:10/85-07/86:DIF	:10/84-07/85:	:10/85-07/86:DIF	:1985 :	:1986 :DIF	:1985 :	:1986 :DIF
SUGAR & TROP. PRODS.	MT	2574,012	1746,037	-32	582,194	48,757	188,438	10,557	60,633
SUGAR, RAW & REFINED:	MT	1169,543	1006,536	-14	286,466	71,739	91,538	27,535	27,767
SWEETENERS.....	MT	463,892	421,377	-9	1,004,873	35,646	48,493	86,756	102,980
COCOA & PRODUCTS.....	MT	909,417	1027,842	+13	3,708,112	76,113	95,829	220,664	358,469
COFFEE.....	MT	8,375	9,299	+11	95,007	603	745	7,731	8,664
ESSENTIAL OILS.....	MT	68,412	74,091	+8	114,179	7,070	8,950	14,713	12,220
TEA.....	MT	134,472	137,230	+2	306,209	10,071	15,343	14,515	37,596
SPICES.....	MT	40,448	45,978	+14	26,501	4,005	5,848	3,496	3,493
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RUBBER & ALLIED GUMS:	MT			---	122,563			10,933	11,896
OTHER.....	XXX:								
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